

ADDITIONAL INFORMATION FOR SELF-EMPLOYED

Type of Business	Major Customers	Contact Number	Major Suppliers	Contact Number
<div><div></div>Corporation</div>				
<div><div></div>Partnership</div>				
<div><div></div>Sole Proprietorship</div>				

ADDITIONAL FINANCIAL INFORMATION

Bank Accounts

Bank	Branch	Account Type and Number	Balance

Are you an existing depositor of RCBC? 

Yes

No

Existing Loans

Financial Institution	Type of Loan	Loan Amount	Date Granted	Maturity Date

Are you a previous/existing loan client of RCBC? 

Yes

No

Credit Cards

Credit Card Company	Credit Card Number	Year Granted	Credit Limit	Outstanding Balance

PERSONAL REFERENCES

Borrower warrants that the persons listed as personal references were informed of this loan application.

Name	Address	Relationship	Contact Number

Are you going to appoint an Attorney-In-Fact (AIF) to sign or execute loan documents in your behalf? 

Yes

No

Name of AIF

Date of Birth

Relationship

Address

UNDERTAKING CLAUSE

I/We hereby certify that all information in this application is correct and complete. Should any of the information provided and documents I/we submitted prove to be false, the Bank may terminate any loan or accommodation and have the right to demand immediate payment of obligation.

PROCESSING OF INFORMATION

I/We hereby authorize the Bank to obtain and verify such information as the Bank may require concerning the statements made in this application and that the sources from which the Bank may apply for such information are hereby authorized to provide the Bank the same. I/We hereby authorize the Bank or its duly authorized personnel to disclose my/our information to any offices, branches, subsidiaries, affiliates, agents, and representative of the Bank and third parties selected by any of them, wherever situated, and use in connection with the provision of any service/product relating to my/our account/s including data profiling, processing, monitoring, reviewing, reporting, storing, statistical and risk analysis purposes. I/We hereby agree that all my/our personal data may be processed and disclosed to government authority (foreign or domestic) in compliance with the rule, ordinance, order, decree, directive, requirement, statute, law, constitution, regulation or other government restriction or any similar form of decision of, or determination of any of the foregoing by, any national, regional, or local government or political subdivision, commission, authority, tribunal, agency, or entity of the Republic of the Philippines or a foreign country, as may be applicable. I/We hereby agree to waive, to the extent allowed by law, the confidentiality of my/our personal information regarding my/our bank accounts, deposits and other credit information in order to ascertain my/our eligibility to avail credit.

RETENTION

I/We hereby agree and authorize the Bank to retain the information collected during the application, as well as for the duration and even after the rejection, termination, closure or cancellation of the credit availment, relationship or services with the Bank/Financial Institution for a period of ten (10) years from such termination until final conclusion of any requirement or disclosure of obligation, dispute or action.

CONSENT FOR CROSS-SELLING, PROMOTIONS AND REFERRAL

I/We: 

Agree

Disagree

 to authorize the Bank to a) collect and use my/our information and, where permitted by law, share it between YGC, its subsidiaries and affiliates to identify and inform me/us of products and services provided by YGC, its subsidiaries and affiliates that may be of interest to me/us; and b) collect and use my/our information to promote the products and services of select third parties that may be of interest to me/us. I/We understand that if I/we do refuse or withdraw my/our consent to a) and/or b), it will not affect my/our eligibility to avail credit.

	Borrower's Signature/Date	Spouse's/Co-Borrower's Signature/Date
	TIN	TIN
	SSS/GSIS	SSS/GSIS

I/We attest that all the stipulations above were discussed and explained in detail to the Borrower.

Received and Checked by:

	Marketing Specialist	Date	Account Officer	Date
	Signature over printed name		Signature over printed name	

#STARTBELIEVING

We have all kinds of loans to support you.

HOME LOAN

BUSINESS LOAN

AUTO LOAN

PERSONAL LOAN

Apply for a loan today.

Visit the nearest branch or log on to:  
www.RCBC.com

- (02) 877-7222
- RCBCGroup
- www.RCBC.com
- customercare@rcbc.com



BSP Financial Consumer Protection Department | 708-7087  
Member: PDIC Maximum deposit insurance for each depositor Php 500,000. **BancNet**

BELIEVE IN INDEPENDENCE

We're here to help you move out and move in sooner. Get cozy with our flexible terms and convenient payment options.

# YOU CAN START BUILDING THE LIFE YOU WANT TODAY!



## MAXIMUM LOAN AMOUNT

Get up to 80% of the selling price.



## FLEXIBLE TERMS

Set your own comfortable pace with terms from 1 to 20 years.



## CONVENIENT MONTHLY PAYMENTS

No need to go to the bank with the Automatic Debit Arrangement option.



## HOME INSURANCE

Protect your investment with special package rates from Malayan Insurance Co.

If you find loans complicated, visit any RCBC branch and we'll be happy to give expert advice with a personal consultation.

## HOME LOAN APPLICATION FORM

### QUALIFICATIONS

- At least 21 years old upon application and at most 65 years old (employed) or 70 years old (self-employed) upon loan maturity.
- Filipino or Filipino with dual citizenship or foreign national married to a Filipino citizen.
- Permanently employed locally for at least 1 year or OFW who has worked abroad for at least 2 consecutive years.
- If self-employed, business must be in profitable operations for the past 2 years.
- Minimum loan amount of Php 1 million for acquisition of house & lot, vacant lot, condominium unit or townhouse.
- Minimum loan amount of Php 300,000 for other purposes.

### DOCUMENT CHECKLIST

- ☐ Completely filled-out application form
- ☐ 2 valid government-issued IDs
- ☐ Birth certificate (if single) Marriage Contract (if married)

#### If locally employed:

- ☐ Original Certificate of Employment and Compensation
- ☐ Latest Income Tax Return (ITR)
- ☐ Company ID

#### If self-employed:

- ☐ Business registration with DTI
- ☐ Audited financial statements and ITR for the last 2 years
- ☐ List of suppliers and customers

#### If OFW:

- ☐ Notarized/Consularized Special Power of Attorney (SPA)
- ☐ 2 valid government issued IDs of Attorney-in-Fact (AIF)
- ☐ Latest Certificate of Employment with Compensation or Certificate of Contract of Employment registered with POEA or Seaman's Certificate
- ☐ Proof of Remittances for the past 3 months

#### Collateral documents:

- ☐ Photocopies of TCT, Tax Declaration, Tax Receipt, Tax Clearances or CTS
- ☐ Location plan/vicinity map of property
- ☐ Building plan/bill of materials (for construction)
- ☐ Statement of account (for loan take-out and acquisition from developers)

### HOME LOAN DETAILS

Amount requested	
Loan term	
Date	
Loan Purpose	Property Type
<input type="checkbox"/> Acquisition of residential property	<input type="checkbox"/> Detached/Townhouse
<input type="checkbox"/> Construction/Renovation/Expansion	<input type="checkbox"/> Shop/Commercial property
<input type="checkbox"/> Multi-purpose financing	<input type="checkbox"/> Condominium
<input type="checkbox"/> Loan take-out	<input type="checkbox"/> Lot only
<input type="checkbox"/> Refinancing	<input type="checkbox"/> House and lot
<input type="checkbox"/> Reimbursement	
Selling Price/TCT/Appraised Value	

### BORROWER'S DATA

Name		
Birthdate	Place of birth	
Present address		
<input type="checkbox"/> Owned (mortgaged)	<input type="checkbox"/> Company provided	
<input type="checkbox"/> Owned (not mortgaged)	<input type="checkbox"/> Rented	
<input type="checkbox"/> Living with family	Length of stay	
Permanent address <input type="checkbox"/> Same as present address		
Phone no.	Mobile no.	
Email address		
Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female		
Civil status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Separated		
Nationality	Citizenship	No. of dependents
Sources of Funds		
<input type="checkbox"/> Allowance	<input type="checkbox"/> Donations	<input type="checkbox"/> Dividends/Interest Earnings
<input type="checkbox"/> Business	<input type="checkbox"/> Inheritance	<input type="checkbox"/> Remittance
<input type="checkbox"/> Commission	<input type="checkbox"/> Lottery/Winnings	<input type="checkbox"/> Professional Fee
<input type="checkbox"/> Salary/Compensation	<input type="checkbox"/> Pension	<input type="checkbox"/> Proceeds from sale of property
Occupation/Rank		
<input type="checkbox"/> Blue Collar	<input type="checkbox"/> Professional	<input type="checkbox"/> Politician
<input type="checkbox"/> Housewife	<input type="checkbox"/> OFW	<input type="checkbox"/> Retired/Pensioner
<input type="checkbox"/> Religious	<input type="checkbox"/> Shareholder	<input type="checkbox"/> Student
<input type="checkbox"/> R&F to Middle Manager (AVP and below)	<input type="checkbox"/> Senior Management (VP and above)	<input type="checkbox"/> Self-employed
Employer/Business name		Tenure
Office address		
Nature of employment/business		Office phone no.
Previous employment		Tenure
Monthly Income	No. of cars owned	Mortgaged? <input type="checkbox"/> Yes <input type="checkbox"/> No
Beneficial Owner		

### CO-BORROWER'S DATA

Name		Relationship to borrower
Birthdate	Place of birth	
Present address		
<input type="checkbox"/> Owned (mortgaged)	<input type="checkbox"/> Company provided	
<input type="checkbox"/> Owned (not mortgaged)	<input type="checkbox"/> Rented	
<input type="checkbox"/> Living with family	Length of stay	
Permanent address <input type="checkbox"/> Same as present address		
Phone no.	Mobile no.	
Email address		
Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female		
Civil status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Separated		
Nationality	Citizenship	No. of dependents
Sources of Funds		
<input type="checkbox"/> Allowance	<input type="checkbox"/> Donations	<input type="checkbox"/> Dividends/Interest Earnings
<input type="checkbox"/> Business	<input type="checkbox"/> Inheritance	<input type="checkbox"/> Remittance
<input type="checkbox"/> Commission	<input type="checkbox"/> Lottery/Winnings	<input type="checkbox"/> Professional Fee
<input type="checkbox"/> Salary/Compensation	<input type="checkbox"/> Pension	<input type="checkbox"/> Proceeds from sale of property
Occupation/Rank		
<input type="checkbox"/> Blue Collar	<input type="checkbox"/> Professional	<input type="checkbox"/> Politician
<input type="checkbox"/> Housewife	<input type="checkbox"/> OFW	<input type="checkbox"/> Retired/Pensioner
<input type="checkbox"/> Religious	<input type="checkbox"/> Shareholder	<input type="checkbox"/> Student
<input type="checkbox"/> R&F to Middle Manager (AVP and below)	<input type="checkbox"/> Senior Management (VP and above)	<input type="checkbox"/> Self-employed
Employer/Business name		Tenure
Office address		
Nature of employment/business		Office phone no.
Previous employment		Tenure
Monthly Income	No. of cars owned	Mortgaged? <input type="checkbox"/> Yes <input type="checkbox"/> No
Beneficial Owner		